Finance/Business/Tech

Saturday/Sunday - April 12th & 13th

Tariffs on imported semiconductor chips coming soon, Trump says US Commerce Secretary says exempted electronic products to come under separate tariffs Bridgewater's Ray Dalio says Trump trade war has put US 'close to a recession'

<u>Trump spares smartphones, computers, other electronics from China tariffs</u> Some top tech leaders have embraced Trump. That's created a political divide in Silicon Valley

Apple has few incentives to start making iPhones in US, despite Trump's trade war with China

Via porn, gore and ultra-violence, extremist groups are sinking hooks online into the very young

<u>TSMC first-quarter profit likely soared but Trump policies cloud outlook</u> <u>India's TCS says retail, travel clients more exposed to US tariff turmoil</u>

Monday - April 14th

Confusion reigns after Trump exempts electronics from new tariff regime. Here's what we know

Stocks rally worldwide after Trump eases some of his tariffs on electronics, for now

Fed's Bostic: Bold moves 'in any direction' wouldn't be prudent

Wall Street homilies are no match for trade chaos

Gold is an uncertain certainty amid Trump tariff turmoil

<u>Tech, auto shares gain as Trump floats more tariff exemptions amid</u> <u>confusion</u>

KKR signs \$3.1 billion deal to buy post-trade services venture from S&P Global, CME

<u>Hedge fund Qube discloses \$105 million short position in Trump Media</u> <u>Nvidia to produce AI servers worth up to \$500 billion in US over four years</u> Nvidia plans to manufacture AI chips in the US for the first time

<u>Alphabet, Nvidia invest in OpenAl co-founder Sutskever's SSI, source says</u> Intel sells majority stake in Altera to Silver Lake investors in a deal valued at \$8.75 billion

Intel to sell majority stake in Altera for \$4.46 billion to fund revival effort

Chipmaker Qorvo appoints two industry veterans to board

Kraken expands beyond crypto with commission-free trading launch

Wells Fargo says tech banking team grew by 20% over past year

Keystone Pipeline restarted after oil spill in rural North Dakota

Oil price drop turns up heat on emerging market crude exporters

<u>OpenAI launches new GPT-4.1 models with improved coding, long context</u> <u>comprehension</u>

Meta says it will resume AI training with public content from European users Meta CEO Mark Zuckerberg takes the stand in historic antitrust trial

Meta's Zuckerberg disputes US antitrust case in trial testimony

Meta to use public posts, AI interactions to train models in EU

Italian data firm Cerved names former secret service executive as chairman Sony hikes PlayStation 5 console prices for Europe, UK and Australia citing economic turmoil

Sony hikes PlayStation 5 price by 11% in Europe

As legacy of Ford fades in Brazil, China's BYD looks to extend global lead in EV sales

<u>Apple takes top spot for first-quarter smartphone sales, data shows</u> <u>Bullish trade in Apple options reaps gains as shares jump on tariff exemption</u> <u>Kodiak Robotics to go public in SPAC deal valuing firm at \$2.5 billion</u>

T. Rowe Price Investment Management to back Starboard in Autodesk proxy fight, source says

<u>Applied Digital misses quarterly revenue estimates as clients delay renewing</u> <u>data center leases</u>

Onsemi shelves \$6.9 billion offer to buy Allegro MicroSystems

<u>Dialysis firm DaVita hit by ransomware attack, says patient care continues</u> Morocco's HPS plans fintech acquisition before 2027, CEO says

Getting the IRS on the phone is more difficult this tax filing season, experts say

How major US stock indexes fared Monday, 4/14/2025

Tuesday - April 15th

The AI Tools CBP Is Using to Scan Social Media

Whistleblower org says DOGE may have caused 'significant cyber breach' at US labor watchdog

Former US labor officials urge contractors to stand firm on DEI

Wall Street drifts through a rare quiet day following weeks of tariff turmoil

US oil production to peak by 2027 as shale boom fades, EIA forecasts

Copper market caught between Trump's twin tariff threats

Barclays downgrades US auto sector due to Trump's tariff policy

Bond strategists expect US yields to fall despite tariff turmoil

Bank of America ordered to pay \$540 million in long-running lawsuit from the FDIC

BofA stock surges after boosting profit on trading gains, interest income Citi sees copper prices falling slower as U.S. tariffs ease

Companies eye US expansion to lessen fallout from tariffs

Johnson & Johnson CEO warns US tariffs may disrupt drug supply

Meta CEO Zuckerberg spars with FTC lawyer over meaning of emails cited in antitrust trial

Meta's Zuckerberg eyed Instagram spinoff amid antitrust scrutiny, document shows

4 dangerous assumptions that could hurt your retirement

Vermont maple syrup makers face uncertainty amid Canada and China tariff chaos

Commercial salmon fishing in California will be closed for a third year in a row Airbus affirms 2025 targets but is still assessing impact of trade tensions

Airbus expects to finalise Spirit Aero deal this month, CFO says

Brazil's Gol postpones deadline for proposed \$1.9 billion financing

Forever 21 creditors face large losses under bankruptcy plan

Honda to shift production of US-bound 5-door Civic hybrid to Indiana from Japan

Nissan to cut Japanese production of top-selling US model due to tariffs Fast-charging battery firm Nyobolt raises \$30 million for expansion

Banknote printer De La Rue backs \$347 million offer from U.S. firm Atlas Figma confidentially files for much awaited US IPO after \$20 billion Adobe deal collapse

Google DeepMind Is Hiring a 'Post-AGI' Research Scientist

Inside the Economy of AI Spammers Getting Rich By Exploiting Disasters and Misery

Notorious internet messageboard 4chan has been hacked, posts claim OpenAI is working on X-like social media network, the Verge reports

OpenAl names members to its nonprofit commission

AMD set to produce its CPU chip at TSMC plant in Arizona

<u>Apple airlifted iPhones worth a record \$2 billion from India in March as Trump</u> <u>tariffs loomed</u>

<u>Microsoft signs large carbon removal deal backing AtmosClear's Louisiana</u> <u>project</u>

<u>Applied Materials becomes largest shareholder of advanced packaging firm</u> <u>BESI</u>

<u>Achan Is Down Following What Looks to Be a Major Hack Spurred By Meme</u> <u>War</u> Who's to Blame for America's Housing Crisis?

Elaine Wynn, Casino Resort Billionaire and Top Art Collector, Dies at 82 Ukraine Culture Minister Accuses Russia of Selling Stolen Pieces of Ukrainian Cultural Property on Black Market

How to file for an extension, and other Tax Day advice

How major US stock indexes fared Tuesday, 4/15/2025

Wednesday - April 16th

ICE Just Paid Palantir Tens of Millions for 'Complete Target Analysis of Known Populations'

Inside the ICE Deportation Tool

US manufacturing output slows in March; tariffs cloud hangs over factories

Trump's trade war ripples through the business world, hits stocks again

US-China decoupling is crossing a Rubicon

Stocks, dollar drift as US-Japan trade talks in focus

No surprise at Japan talks, except Trump

Pre-tariffs buying fuels US retail sales, weakness lies ahead

Powell says Federal Reserve can wait on any interest rate moves

Fed Chair Powell: Cutting discretionary federal spending will not fix US debt problem

Indexes drop as Fed's Powell says growth appears to be slowing; Nvidia tumbles

Powell says Trump's tariffs were even larger than the Fed's upside estimates Powell says Fed remains in wait-and-see mode; markets processing policy shifts

<u>Powell does not think Trump's labor board firings case will apply to Fed</u> Fed's Schmid says patience needed to see how tariffs play out

Fed's Hammack sees steady monetary policy as central bank seeks more data

US stocks tumble as Nvidia slides and the fog of Trump's trade war thickens <u>Tariff-wounded stocks find no balm with Powell remarks</u>

Tech shares fall after Nvidia says new US controls on exports of AI chip will cost it \$5.5 billion

US Big Tech swaps 'safe haven' sheen for trade war target: McGeever

Oil heads for weekly rise as US adds sanctions on Iran, OPEC cuts

Dollar resumes fall as investors wait on trade talks

ECB to cut rates again to help economy overcome trade turmoil

TSMC Q1 profit set to jump, but Trump's policies cloud its future

ASML warns tariffs cloud outlook for 2025 and 2026

US-China trade fight slams stocks, sends gold to record high

US tariffs bring stalled shipments and uncertainty for Chinese exporters US tariffs may cost chip equipment makers more than \$1 billion, industry estimates

US imposes sanctions on a Chinese refinery accused of buying Iranian oil US mulls penalties to block DeepSeek from buying American technology, NYT reports

<u>Kinder Morgan maintains annual profit forecast on soaring natgas demand</u> Exporters at China's largest trade fair look to non-US markets for survival <u>Crypto firm DWF Labs buys \$25 million of Trump's World Liberty Financial</u> <u>tokens</u>

<u>Swedish airbag maker Autoliv shifts tariff costs onto customers, confirms</u> outlook

Xiaomi will not bring new YU7 to China's largest auto show, exec says SAIC's new EV brand co-developed with Huawei to launch first model this autumn

Fast-charging battery firm Nyobolt raises \$30 million for expansion Nvidia kept some China customers in the dark about new US chip clampdown AMD flags \$800 million hit from new US curbs on chip exports to China Global chipmakers feel the pinch of Trump's shifting trade policy

Intel will need license to export AI chips to Chinese clients, FT reports Rheinmetall sees order potential of up to \$341 bln, CEO tells Handelsblatt World Trade Organization says global trade could slide this year because of Trump's tariff policies

Ex-CISA chief Chris Krebs leaving SentinelOne following Trump pressure Lyft to enter European market with \$200 million FreeNow acquisition Retail sales rise 1.4% in March as shoppers stock up on big ticket items ahead of tariffs

Trump's tariffs could be tough to crack for a German nutcracker maker focused on the US

<u>UK's Ocado CEO Steiner temporarily takes helm of tech division</u> Older Arizona voters are closely watching Trump's tariffs — and their retirement accounts

Target baby food is recalled over lead contamination

AstraZeneca unit sued over alleged monopoly on blockbuster drug Soliris Medical device maker Belluscura expects 20% tariff on products sold in US Abbott backs profit forecast, to invest \$500 million in US amid tariffs Shein, Temu to get pricier as Trump cracks down on cheap imports Spotify says it's back after an hourslong outage disrupts thousands of users Ford Motor may hike prices if Trump's auto tariffs persist, memo says Nissan US chief says tariffs will hammer lower-income car shoppers Ferrari prepared for years for its first EV, chairman says OpenAI picks labor icon Dolores Huerta and other philanthropy advisers as it moves toward for-profit

<u>OpenAl in talks to buy Windsurf for about \$3 billion, Bloomberg News reports</u> <u>Google faces 5 billion pound UK lawsuit for abusing dominance in online</u> <u>search</u>

Paige Bueckers talks about her investment stake in Unrivaled league on 'Good Morning America'

<u>TikTok begins US testing of 'Footnotes' similar to 'Community Notes' by X</u> Meta CEO Mark Zuckerberg wraps up testimony in antitrust case

Meta trial: 5 key moments from Zuckerberg's testimony

Tesla registrations slump 15% in EV-loving California

Zoom restored after outage affects thousands of users globally

How major US stock indexes fared Wednesday, 4/16/2025

World Bank's Banga urges developing nations to lower tariffs, focus on regional trade

World Bank's Banga doubles down on intent to end ban loans for nuclear power projects

World Bank's Banga unsure of US aid to fund for poor nations, though Trump dialogue 'constructive'

Sotheby's to Sell Abstract, Expressionist, and Late-19th Century Masterpieces from the Weinberg Collection in May

Christie's Will Auction \$30 M. Claude Monet Painting in May Evening Sale Manufacturing jobs are never coming back

NPR CEO Katherine Maher addresses future of federal funding for public media

Thursday - April 17th

<u>Trump amps up feud with Fed over rates, accuses Powell of 'playing politics'</u> <u>ECB cuts rates again to buffer economy from U.S. tariff hit</u>

ECB set to ease as Fed delivers hawkish twist

<u>Gold starts coming back to Switzerland from US after exclusion from Trump's</u> <u>tariffs</u>

<u>Nearly 90% of Consumer Financial Protection Bureau cut as Trump's</u> <u>government downsizing continues</u>

Trump's offshore-wind halt risks \$28 billion of investment

Netflix's first quarter builds on recent momentum as trade war drags down other tech companies

<u>Google's digital ad network declared an illegal monopoly, joining its search</u> <u>engine in penalty box</u> Exclusive: Intel CEO Lip-Bu Tan flattens leadership structure, names new Al chief, memo says

Judge rules Google's digital ad network an illegal monopoly, joins search engine in penalty box

Google holds illegal monopolies in ad tech, US judge finds

Google tries to reassure staff after antitrust ruling

Amazon outage impacts Binance, Bhutan mines 'green'

Barclays' Brookfield schmuck insurance may flop

Buyout barons are finance now, for good and ill

The Dow's Thursday tumble

What is the bond market, and why does it matter for the economy?

Friday - April 18th

Palantir's Plan to Help ICE Deport People FACT FOCUS: Trump exaggerates revenue from tariffs

What products do China and the US buy from each other?

Trump Is Flirting With Economic Disaster

Trump's tariffs risk the future of Boeing and so much more

Strange sell-off in the dollar raises the specter of investors losing trust in the US under Trump

<u>Trump's attacks on Powell threaten the Fed's independence. Here's why it</u> <u>matters</u>

Fed's Powell is an exemplary central banker, ECB's Villeroy says Powell shows why Fed independence matters in a turbulent America

Markets see door wide open for more ECB rate cuts on tariff hit PIMCO bearish on dollar, long-term Treasuries as US safe-haven status

wavers

A tariff headache for major central banks

Asian markets are mostly higher as Wall Street is stuck in trade war doldrums Egypt cuts interest rates 225 basis points, says more cuts likely

<u>Capital One \$35 billion purchase of Discover Financial gets regulatory</u> <u>approvals</u>

EEOC instructs staff to sideline all new transgender discrimination cases, employees say

<u>Tesla to delay US launch of affordable EV, a lower-cost Model Y, sources say</u> <u>Toyota weighs adding US production of new RAV4 in response to tariffs,</u>

sources say

Ford halts shipments of vehicles to China amid tariffs

India plans to ease nuclear liability laws to attract foreign firms

Tariff-stricken auto industry dominates campaign as Honda disputes

relocation rumour

<u>Chevron and other companies exit Egypt's Red Sea concessions, redirect</u> <u>resources</u>

Border town businesses in Washington suffer under Trump tariffs

Record prices are triggering a gold rush of customers looking to melt old jewelry for cash

They sell party supplies on Amazon. New tariffs threaten their future The Curse of ChatGPT

Zuckerberg goes to Washington, D.C., and buys a mansion

America's 'Golden Era' of Oil Is Already Losing Its Glitter